

Non-Trading Tax Return

Year End 31st March 2023

Name of Non-Trading Entity	IRD Number	Date trading ceased

Non-Trading Entity

If you have a company, partnership or trust, which has not actively traded within the tax year you may still be required to complete an Income Tax Return for that year. If the company has been dormant for only part of the year, you are required to identify the period when trading ceased.

Under section DA 1 of the Income Tax Act, deductions for expenditure may only be claimed to the extent in which it was incurred in the course of carrying on a business for the purpose of deriving income.

The information that I have provided in this checklist is true and correct.

We cannot begin working on your Tax Return and Financial Statements until **ALL THE INFORMATION** in these worksheets have been filled out entirely despite how well we know you and your circumstances.

Please provide copies of the requested documents and ensure you keep the originals. You are required to keep these records for a minimum of seven years.

Name:

Date:

Signature: _____

All information and worksheets can be emailed to records@borriegrup.co.nz or delivered to:

1017 Heretaunga Street East, Parkvale, Hastings 4122